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	At the Heart of Contract Law (10/1/2007)	\$75 / \$100	\$75 / \$100	\$145 / \$185	\$145 / \$185
	Contractive Trusts and Resulting Trusts: Bringing Order to Chaos (10/19/2007)	\$75 / \$100	\$75 / \$100	\$145 / \$185	\$145 / \$185
	Remedies Fast Forward (10/31/2007)	\$115 / \$140	\$115 / \$140	\$195 / \$250	\$195 / \$250
	Passing of Accounts: Getting Cost Effective Results (11/29/2007)	\$90 / \$115	\$90 / \$115	-	-
	Mortgage Enforcement (12/4/2007)	\$75 / \$100	\$75 / \$100	\$145 / \$185	\$145 / \$185
	Taxation of Trusts and Estates; A Practical Approach (3/3/2008)	\$75 / \$100	\$75 / \$100	-	-
	Your First Acquisition Transaction (VLD) (3/4/2008)	\$55 / \$80	\$55 / \$80	-	-
	Remedies for Unfair Tactics in Family Law Cases (3/31/2008)	\$90 / \$115	\$90 / \$115	\$195 / \$250	\$195 / \$250
	Boundaries: Land Surveyors Tell You Where You Are (4/7/2008)	\$75 / \$100	\$75 / \$100	\$145 / \$185	\$145 / \$185
	Recreational Real Estate: Cottage Country Lawyers Tell It Like It Is (4/7/2008)	\$75 / \$100	\$75 / \$100	\$145 / \$185	\$145 / \$185
	Sharpening the Sword II: Tactics and Strategies for Lockout Litigation (4/11/2008)	\$90 / \$115	\$90 / \$115	\$195 / \$250	\$195 / \$250
	Professional Corporation Update II (4/18/2008)	\$90 / \$115	\$90 / \$115	-	-
	Righting Wrongs IV: Essential Tips for Practitioners (5/14/2008)	\$90 / \$115	\$90 / \$115	\$195 / \$250	\$195 / \$250
	The New Ontario Human Rights System: What It Means for Your Practice (6/11/2008)	\$75 / \$75	\$75 / \$75	\$145 / \$145	\$145 / \$145



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Downloadable Materials: CLE papers are posted to the website post program and are available for purchase. This is the beginning phase of OBA's initiative to build a searchable, downloadable library of CLE reference materials online.



Videostream If you are unavailable to attend on the day of a live CLE/Section program, you can access the archived audio, video, text and PowerPoint slides 24/7



New for 2007-2008, section programs will be captured in MP3 format, designed for easy transfer and storage on your computer or portable MP3 players



CD-ROM: If you want to have a copy of the session to watch at a later date, CD-ROMs include all the speaker presentations captured on video as well as any written materials. No Internet connection is required.



Audio CD: All topics presented in Section programs (breakfast, lunch and dinner meetings) are recorded to show the scope of diversity of issues covered and to recognize the contribution of our speakers. You may choose from Audio CD and MP3 formats. As well, past (pre-July 2007) Section programs are still available in our traditional audiotape format.

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# WHAT'S NEW?

## IN OBA PUBLICATIONS

### BEST SELLERS - 2007 - 2008

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#### WHAT'S NEW | BEST SELLERS

#### Real Estate: Taxing Transactions (9/18/2007)

M \$75 NM \$100

Highlights include:

- Overview of GST issues in real estate
- Practical analysis based on common transactions
- Available exemptions and tax minimization strategies
- Strategies for problem transactions
- Resolving conflicts between different tax regimes

#### Trusts, Trustees, Trusteeships II (9/24/2007)

M \$90 NM \$115 M \$195 NM \$250

The use, treatment and taxation of trust relationships continue to become more complex. Learn how to use the trust as an effective estate planning and wealth management tool. Particular trust relationships and vehicles will be analyzed, including the Alter Ego Trust, Incentive, Bare, Foreign, Constructive, and Insurance Trusts. Taxation issues and treatment arising from trusts as well as insolvency, administration and liability issues are addressed in some detail. The focus of this publication is at an advanced level.

#### At the Heart of Contract Law (10/1/2007)

M \$75 NM \$100 M \$145 NM \$185

Highlights include:

- Examination of indemnification issues including the use of indemnification clauses and their scope
- Review of the enforceability, use and scope of exculpatory and limitation of liability clauses in commercial agreements
- Examining third party beneficiary issues
- Electronic contracting issues
- Trends in recovery of damages for the gains made from a breach of contract as opposed to damages from breach of contract



## WHAT'S NEW | BEST SELLERS

### Constructive Trusts and Resulting Trusts 2007: Bringing Order to Chaos (10/19/2007)

  M \$75 NM \$100   M \$145 NM \$185

Highlights include:

- Claims against family homes, businesses, pensions, farms, recreational properties, and estates
- Recovering property transferred to a spouse or child
- The use of expert and demonstrative evidence and the systematic organization of claims and defences in a discretionary area
- Tips and views from the bench in this changing and emerging area of law



### Remedies Fast Forward (10/31/2007)

  M \$115 NM \$140   M \$195 NM \$250

Annotated Speedy Recovery: The W3 Seminar. A reminder of What is available before or after trial; Why to choose a course of action; and the Way to go about getting it. Thirty practitioners give you a short punchy outline on a wide range of recovery options that in the right circumstances will work for you.

### Passing of Accounts: Getting Cost Effective Results (11/29/2007)

Highlights include:

-   M \$90 NM \$115
- How to prepare accounts and objections to passings of accounts
  - Responding to Notices of Objection on behalf of the fiduciary
  - What the Public Guardian and Trustee and the Office of the Children's Lawyer look for when they review accounts
  - Update on compensation
  - Tips for litigating passing of accounts: pretrial and trial
  - How to avoiding contested passings of accounts

### Mortgage Enforcement (12/4/2007)

  M \$75 NM \$100   M \$145 NM \$185

Highlights include:

- Critical business and legal strategies when choosing a remedy and how to avoid mistakes
- The obligations of the lender: preservation of property, accounting for surplus on sale, and more...
- All about Power of Sale proceedings from Notice of Sale to closing documents
- A review of important new case-law affecting various aspects of mortgage enforcement and related issues

### Taxation of Trusts and Estates; A Practical Approach (3/3/2008)

  M \$75 NM \$100

Highlights include:

- Alter Ego and Self-Benefit Trusts
- Trust Tax Considerations in an Estate Freeze
- Attribution and the Kiddie Tax
- Effective Roll-out Strategies and 21-year planning
- Some Additional Tax Considerations in Will Drafting
- Practical Insights from CRA Rulings
- And more...

### Your First Acquisition Transaction (YLD) (3/4/2008)

  M \$55 NM \$80

Highlights include:

- Overview of M&A, the players, the acquisition transaction process from start to finish and the junior's role
- Due diligence
- Core elements of the purchase agreement
- The closing agenda and ancillary documentation
- Closing the deal

### Remedies for Unfair Tactics in Family Law Cases (3/31/2008)





Highlights include:

  M \$90 NM \$115   M \$195 NM \$250

- How to negotiate a marriage contract fairly
- How to deal with self-represented litigants in a way that does not mean having a lawyer is a disadvantage
- Responding to attempts to minimize income and assets
- Piercing the corporate veil to get what you want
- Responding to questionable allegations of assault and child abuse
- Combating institutional delays
- When and when not to agree to questioning of parties and non-parties



### Boundaries: Land Surveyors Tell You Where You Are (4/7/2008)

Highlights include:

  M \$75 NM \$100   M \$145 NM \$185

- Types of survey plans, and how to read them - perils of relying on phone surveys
- Public protection measures and practices
- Shore road allowances - how to make sure what is closed is what is needed for future accretion
- PIN maps as "substitutes" for surveys
- Exemptions to the requirement for a reference plan
- Opinions on title vs. opinions on boundary
- Surveys of access roads and rights of way





### Recreational Real Estate: Cottage Country Lawyers Tell It Like It Is (4/7/2008)

  M \$75 NM \$100   M \$145 NM \$185

Highlights include:

- Issues of access (private rights-of-way; trespass roads; water access)
- Issues with taxes (applicability of GST; PST on contents; capital gains)
- Issues of servicing (septic systems; wood burning fireplaces; water systems)
- Issues of ownership (timeshare; interval ownership)
- Issues on the waterfront (docks; piers; wharfs; ramps; boathouses)
- More issues on the waterfront (boundaries; original shore road allowances; encroachments on waterways)
- Issues in planning (family succession and cottage ownership: the impossible dream)

### Sharpening the Sword II: Tactics and Strategies for Lock n' Load Litigation (4/11/2008)

  M \$90 NM \$115   M \$195 NM \$250

It's a jungle out there! It's warfare, take no prisoners! It doesn't have to be – civility still exists, but it's still the case you don't take a knife to a gunfight. Top judges (Supreme Court of Canada, Ontario Court of Appeal and the Superior Court of Justice) and top counsel (Toronto and elsewhere) on provide information on:

- **Killer Pleadings:** Techniques for drafting now for documentary production, discoveries and trial – seeing the end from the beginning
- **Murderous Motions:** What the key tactical ones are, and how to strategically set them up
- **Dangerous Discoveries:** How to deal with the constant: "don't remember", "take-that-under- advisement" nonsense; update on what's discoverable and what isn't, techniques to locate and identify evidence, how to counter verbal and non-verbal coaching, guerrilla tactics to deal with subterfuge, aggressive demands, aggressive behavior
- **Tactical Tools:** Effective use of requests to admit and settlement offers
- **Trial Techniques:** When to push, when to slow, dealing with objections, drafting written submissions, practicalities of agreed statements of fact – when it helps, when it hurts
- **Court of Appeal:** How to win without going for broke, what's a finding of fact law/mixed fact and law, what does "palpable and overriding error" really mean?
- **Supreme Court of Canada:** How to draft a really good leave to appeal, and how to argue your appeal effectively when you get there

### Professional Corporation Update II (4/18/2008)

  M \$90 NM \$115

Highlights include:

- Update on regulatory developments
- Considerations in switching to a professional corporation
- Tax planning opportunities and organizational structures
- Estate planning opportunities
- Examining the possible use of individual pension plans
- Review of GST implications with using a professional corporation

### Righting Wills IV: Essential Tips for Practitioners (5/14/2008)

Highlights include:

  M \$90 NM \$115   M \$195 NM \$250

- Drafting hot spots from the real meaning of issue and children to essential administrative powers and beyond
- Planning and drafting considerations for small business owners
- All about charitable bequests in Wills
- The pros, cons and how-tos of appointing a trust company
- Key drafting issues for insurance trusts, joint assets, and bulletproofing a Will
- Powers of Attorney: practical guidance on the drafting, interpretation and day-to-day application of these complex documents

### The New Ontario Human Rights System: What It Means for Your Practice (6/11/2008)



  M \$75 NM \$75   M \$145 NM \$145

Highlights include:

- Keynote speech by The Honourable Chris Bentley, Attorney General of Ontario
- The new Human Rights Tribunal of Ontario processes and rules
- A panel of experts will discuss how they would deal with hypothetical practice issues
- Forum issues: courts, the HRTO, grievances, and other tribunals
- Focus on employment, services, and housing applications
- Approaches to test-case litigation

*This is a Joint Program with the Law Society of Upper Canada*

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